

Client file – contact charting

Client file: name: Lee, Maria

Date: April 16, 201X

Date of charting: April 16, 201X

Date of contact: April 16, 201X – 90 minutes appointment with Maria Lee at her home.

Contact is to continue development of Functional Assessment, conduct *Health and Lifestyle Assessment Interview*, and develop initial goal priority.

See partial Functional Assessment dated 4/16/20XX and *Health and Lifestyle Assessment Interview* dated 4/16/20XX in client file.

Maria is interested in improving her parenting practices to assist Shane's adjustment in school; in improving her management of her asthma; and developing more social supports for herself. These and other potential goals will be discussed further at next contracts.

We discussed Maria contacting Shane's school to schedule a time to talk to the school social worker.

Next contact is scheduled for April 23rd at 1:30 at Maria's apartment. Plan is to work on Maria's ICSP.

Maria Lee
Case Management Client

Rob Jones
Senior Case Manager